

Assuring fairness and safety in the deployment of AI-guided systems designed to prevent unplanned care and surface unmet needs in the NHS

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## Intro to HN: 'Empowered Patients, Sustainable Healthcare'

#### What we do:

- Data-driven case-finding
- \* Remote monitoring
- Clinical coaching
- Virtual ward solutions

#### Our focus:

- Support patients to become
   activated and to self-manage and
   enhancing their health literacy
- Enhance the efficient allocation of primary and secondary care resources

#### **Our Credentials:**

- UK's largest RCT on clinical case management
- Supporting over 3000 patients in 2020
- ♦ 40 employees contacts with 5 ICSs
- NIA Innovation Accelerator
  fellows 2020 & 2021























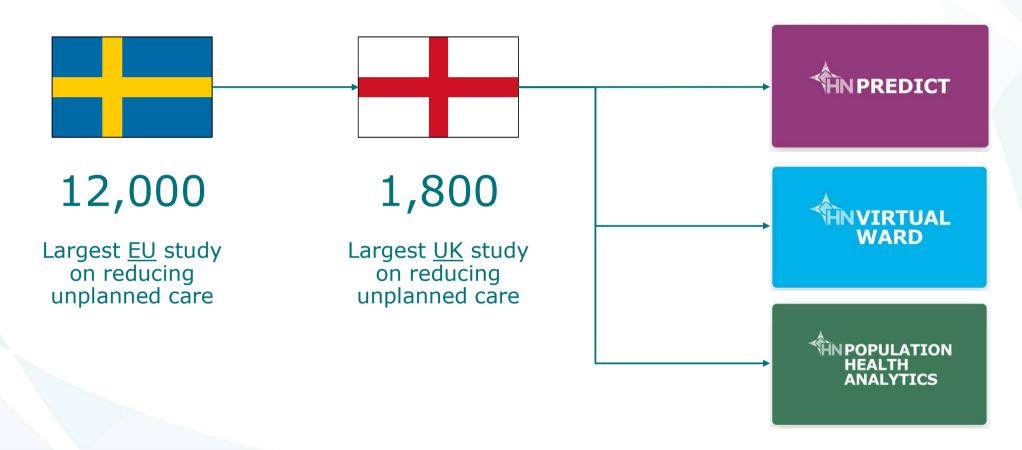






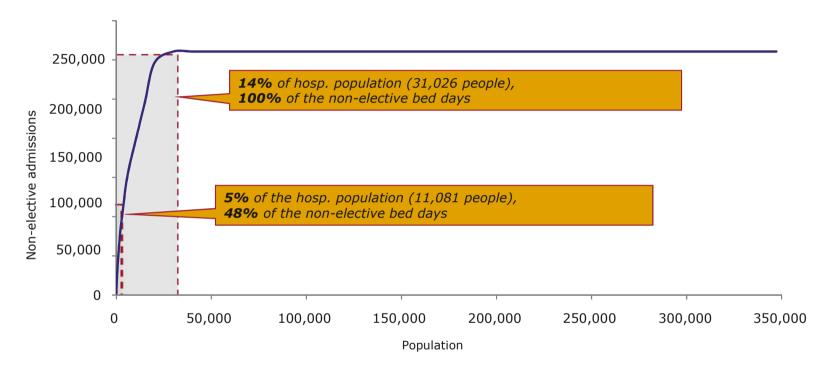


# UK's largest randomised trial on data-driven prediction and prevention of unplanned hospitalisations





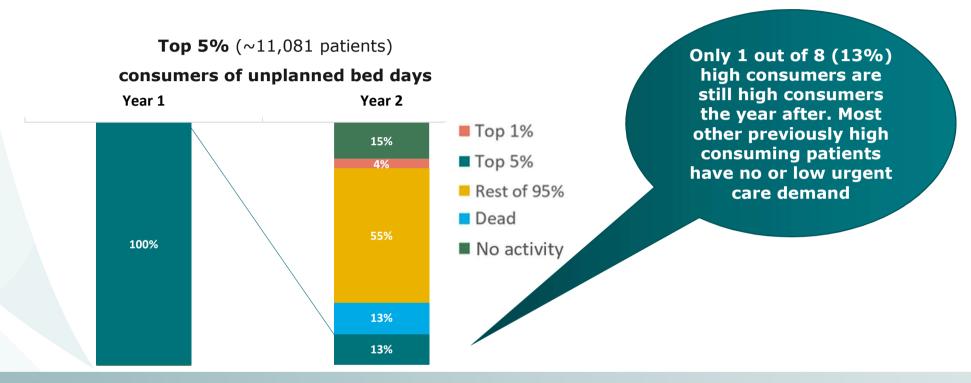
# High-cost, high-need patients (5% of the hosp. population) account for 48% of all non-elective bed days per year



This cohort of patients tend to be **older**, have **multiple** chronic conditions and live in **highly deprived** areas



## Highest consumers of unplanned bed days are extremely transient over time!

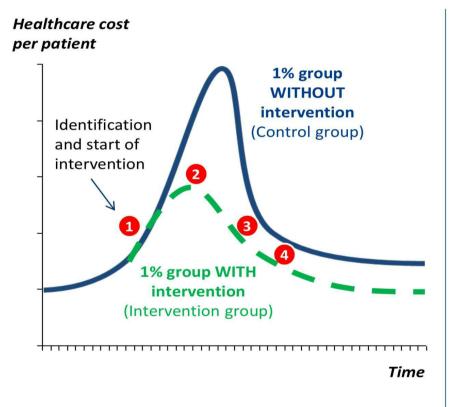


#### **Implications for Proactive Care Models to Reduce urgent care Demand**

- Identify the right patients in the right "window of opportunity" e.g. Predictive Analytics in near real-time and intervene directly
- Evaluate against control group as "before and after" will give false positive results most patients naturally reduce their urgent care demand over a 12 month time period



# Finding the right patients at the right time – focussing on time, all activity and centring the offer on the front-line service





#### 1. Al powered patient identification

To ensure the right intervention, to the right patients at the right time.



#### 2. Clinical Coaching

Telephone-based and nurse-led, empowering the patient and improving care coordination.



#### 3. Evaluation and continuous follow-up

Continuous monitoring to prove impact and ensure resource-efficiency.



#### 4. Discharge

When the patient is no longer in need of our support, it is agreed with the patient that we end the programme.

## Process Model for AI-Guided Clinical Coaching (AICC)

Automated case-finding by HN software

Manual screening of patients

Consenting process

Invitation for conboarding assessment HN Clinical Coaching Programme

Patient discharge

Data Feeds Reporting & Evaluation



Daily algorithm supported caseidentification using primary or secondary care data



Nurse screen against EPRs to determine patients suitability for programme



Patients are engaged with and recruited and consented



Clinical Coaches arrange a convenient session with the patient



Patients are supported with Personalised Care with regular engagement (approx. 3 times per week tailing off as patient gains confidence) by phone, SMS and video

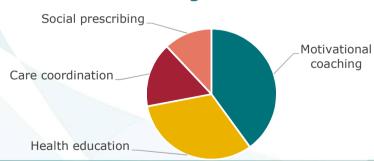


Mutually agreed discharge between 3-6 months



System activity savings and PREMS, PROMs evaluated

#### The HN Clinical Coaching Intervention covers:



Hear from patients about their positive experiences



Learn more about Clinical Coaching here



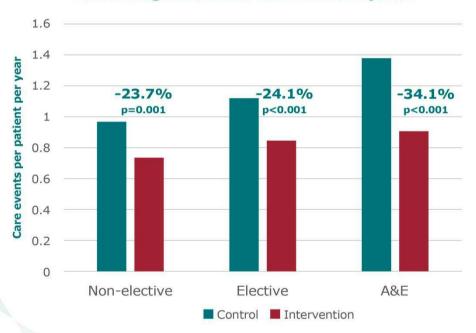


Personalised Care Institute ACCREDITED

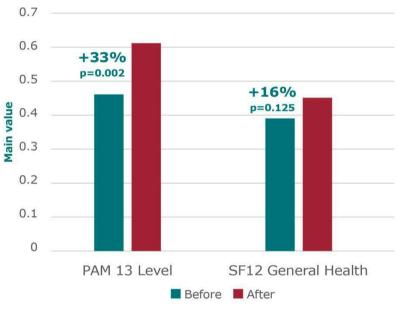
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## AICC evaluation demonstrating results through a Randomised Control Trial

#### **Reducing avoidable care consumption**



#### **Improving patient reported outcomes**











## Typical patient supported by HN Clinical Coaching

#### **Typical demographics:**

Age 74, male or female

Living alone

Low self-reported quality of life

Low engagement in self-care



#### Most common diagnoses:

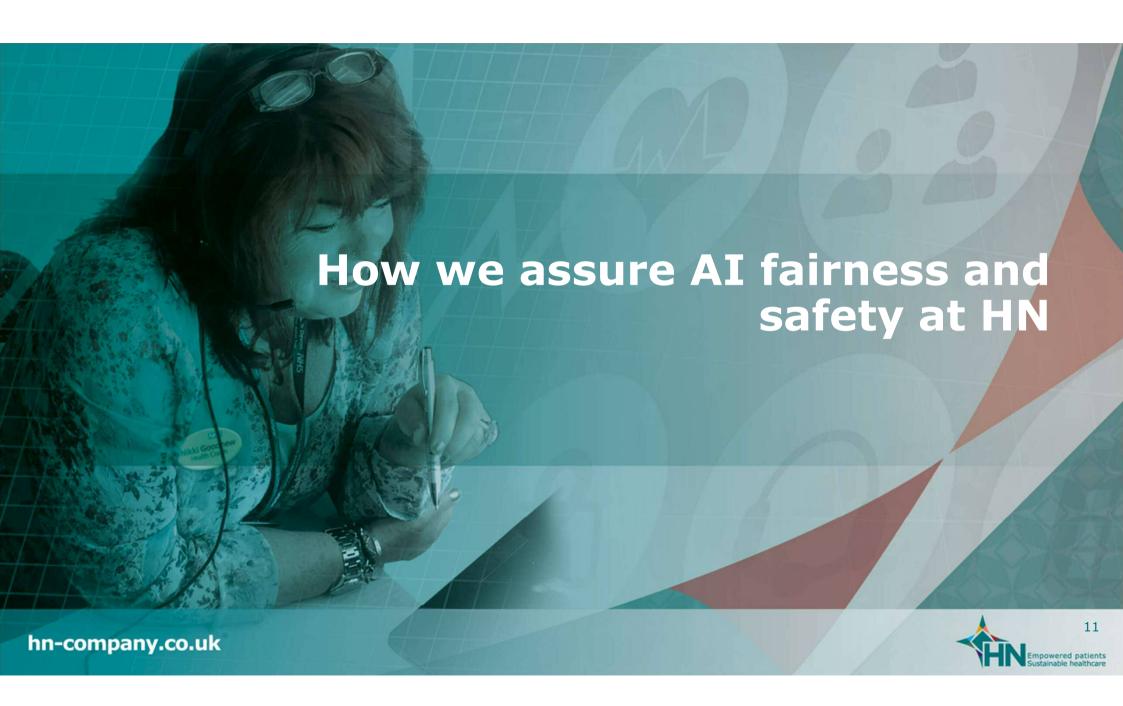
COPD

Congestive heart failure

Atrial Fibrillation

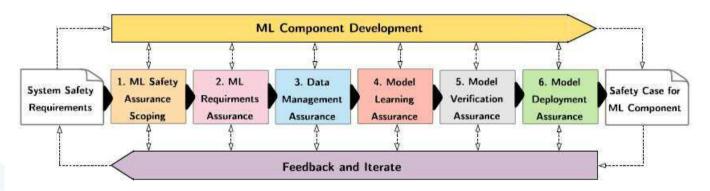
Falls and frailty

Anxiety and/or depression

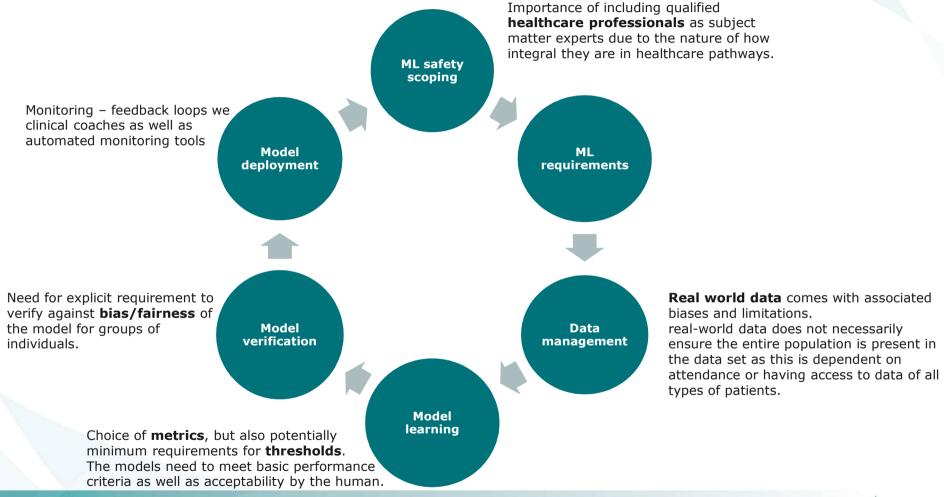


### Partnership with NHS-D and SAFR

- Work commenced around March 2021, with HN participating in the inaugural meeting
- The AMLAS review was conducted in a collaborative way:
  - Each stage was reviewed via a framework of questions created by Shakir (NHS Digital) and the rest of team
  - HN's Data team internal workshops
  - Online workshops organized with Shakir and Sean to review and discuss key insights



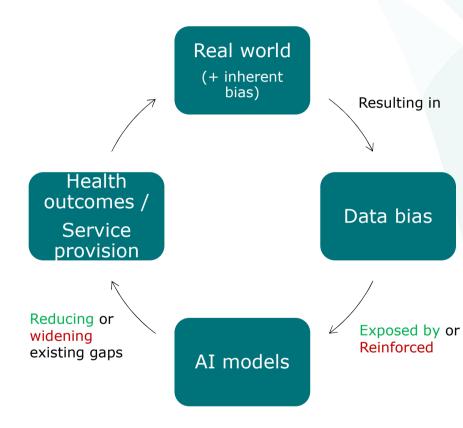
## **AMLAS** review – key take aways



## The AMLAS could be complemented with a fairness framework

At HN, we pay particular attention in:

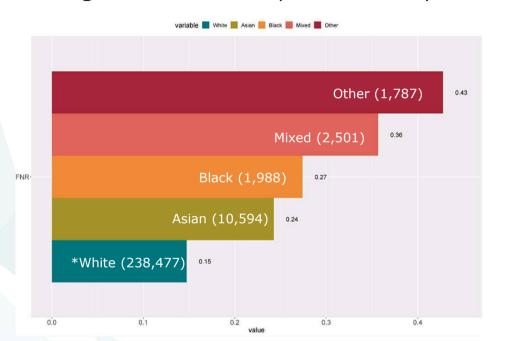
- Including key features on the local population, such as deprivation and ethnicity split in our models
- Our approach pays attention to patients' characteristics, medical histories and care utilisation profiles across secondary care and where the data allows, primary care.
- Ensuring that the models do not discriminate against any protected characteristic.
- Consulting with patient groups on how their data is used by AI, what AI products will they like to benefit from and how they define topics such as AI Fairness and Ethics.
- Having a diverse team working together in all stages of AI development.



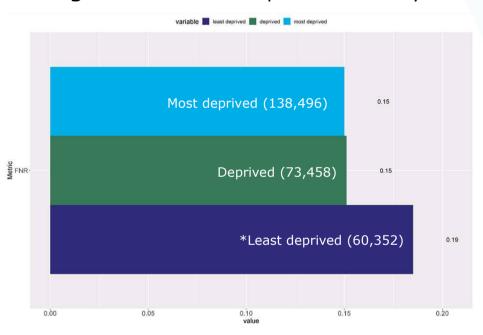


## Fairness monitoring – ensuring our models do not discriminate

**Target variable:** 3+ unplanned bed days



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\*All comparisons are done against the **privileged group** 

HN's approach to using AI to support health and care systems, is focused on **surfacing and supporting unmet needs**, so to not reproduce and amplify historical patterns of health inequality and discrimination.

By using AI models, we can surface patients who might be at risk of spiraling care demands and adverse health outcomes, which has often been caused by chronic inequalities and gaps in service provision and access.

## Thank you!

For further information, please contact Sara Reis

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